

Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

31/07/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,514.37	(0.3)	10.9	22.1	20.8	3.4	2.9	1.81%
MSCI Emerging Markets Index	1,071.60	(0.5)	4.7	15.5	15.1	1.7	1.7	2.64%
MSCI FM FRONTIER MARKETS	529.79	(0.1)	4.5	11.6	12.7	1.6	1.7	4.36%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	533.06	(0.2)	0.4	10.6	14.3	1.6	1.7	4.63%
Muscat Stock Exchange MSX 30 Index	4,661.63	(0.1)	3.3	11.6	12.0	0.9	0.8	5.37%
Tadawul All Share Index	12,083.85	0.2	1.0	20.9	22.2	2.4	2.3	3.46%
Dubai Financial Market General Index	4,268.05	(0.4)	5.1	8.3	11.3	1.3	1.1	5.57%
FTSE ADX GENERAL INDEX	9,338.96	(0.6)	(2.5)	18.7	21.2	2.8	2.2	2.07%
Qatar Exchange Index	10,154.05	0.0	(6.2)	11.4	14.5	1.3	1.5	4.87%
Bahrain Bourse All Share Index	1,969.89	(0.4)	(0.1)	7.6	11.4	0.6	0.9	8.49%
Boursa Kuwait All Share Price Return Ir	7,239.41	0.7	6.2	18.3	20.3	1.7	1.5	3.21%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	558.68	(0.6)	5.6	17.1	17.0	1.7	1.7	2.58%
MSCI AC Asia Ex. Japan Index	684.42	(0.6)	6.7	16.8	16.7	1.7	1.7	0.00%
Nikkei 225	39,101.82	1.5	16.8	25.1	25.3	2.1	1.9	1.67%
S&P/ASX 200	8,092.33	1.7	6.6	19.7	19.2	2.3	2.2	3.62%
Hang Seng Index	17,344.60	2.0	1.7	9.5	11.1	1.0	1.1	4.53%
NSE Nifty 50 Index	24,951.15	0.4	14.8	24.9	24.7	4.0	3.4	1.18%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.19	0.4	7.2	15.4	16.4	2.1	1.9	3.28%
MSCI Emerging Markets Europe Index	130.46	(1.0)	11.2	7.5	7.1	1.2	1.0	3.85%
FTSE 100 Index	8,374.65	1.2	8.3	14.7	14.4	1.9	1.7	3.86%
Deutsche Boerse AG German Stock Inc	18,494.20	0.5	10.4	16.3	15.7	1.7	1.6	2.98%
CAC 40	7,565.74	1.2	0.3	13.0	16.6	1.9	1.8	3.30%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,369.33	(0.5)	13.2	25.4	23.1	4.7	4.0	1.39%
S&P 500 INDEX	5,436.44	(0.5)	14.0	25.4	22.9	4.9	4.1	1.34%
Dow Jones Industrial Average	40,743.33	0.5	8.1	23.3	20.4	5.2	4.6	1.81%
NASDAQ Composite Index	17,147.42	(1.3)	14.2	38.7	37.4	6.7	5.7	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	539.11	-0.7	0.6	-34%	136%
Gold Spot \$/Oz	2,422.82	0.5	17.4	-2%	131%
BRENT CRUDE FUTR Sep24	80.81	2.8	6.5	-10%	78%
Generic 1st'OQA' Future	79.89	1.9	4.7	-36%	333%
LME COPPER 3MO (\$)	8,972.00	-0.6	4.8	-18%	107%
SILVER SPOT \$/OZ	28.67	1.0	20.5	-11%	139%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,661.63							
Change	-2.48	-0.05%						
Previous Close	4,664.11		Financial Sector	7,597.60	7,575.99	0.29%	-1.14%	2.77%
Open	4,667.63		Industry Sector	5,938.85	5,965.77	-0.45%	-2.10%	8.47%
Day's High	4,668.31		Services Sector	1,819.40	1,818.22	0.06%	-0.05%	16.21%
Day's Low	4,658.05		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.27%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.055	10.00%	GALFAR ENGINEERING & CONTRACTING	0.148	-4.52%	SOHAR INTERNATIO	0.135	2531.64
BARKA DESALINATION	0.124	3.33%	OMAN REIT FUND	0.064	-3.03%	GALFAR ENGINEERIN	0.148	2406.14
AI MAHA PETROLEUM PRODUCTS MA	1.05	2.44%	OMINVEST BONDS 24	0.090	-2.17%	BANK MUSCAT	0.252	1453.84
OMAN ARAB BANK	0.148	2.07%	OMAN EMIRATES HO.	0.074	-1.33%	BANK NIZWA	0.105	1223.81
BANK NIZWA	0.105	1.94%	MADINA TAKAFUL	0.076	-1.30%	OQ GAS NETWORKS	0.141	783.24

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,083.85		Tadawul Banks	12,166.30	12,084.69	0.68%	2.12%	5.81%
Change	19.20	0.16%	Tadawul Energy	5,227.42	5,236.36	-0.17%	-1.33%	-0.94%
Previous Close	12,064.65		Tadawul Utilities	13,752.90	13,561.94	1.41%	2.21%	10.20%
Open	12,065.23		Tadawul Telecom	7,608.27	7,569.02	0.52%	-1.19%	0.48%
Day's High	12,099.36		Tadawul Insurance	11,196.84	11,382.47	-1.63%	-1.88%	2.36%
Day's Low	12,004.48		Tadawul Retailing	7,584.48	7,595.52	-0.15%	1.09%	2.48%
YTD Change	0.97%		Tadawul Food & Beverages	6,168.15	6,171.36	-0.05%	-0.95%	2.33%
Volume Mn	279,222.95		Tadawul Media	31,997.00	31,652.27	1.09%	-0.63%	15.79%
Value Traded Mn	5,365.11		Tadawul Materials	5,813.50	5,824.81	-0.19%	0.48%	1.15%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	12,659.52	12,764.65	-0.82%	-1.45%	0.75%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ARABIAN PIPES CO	141.2	7.46%	SAUDI AZM CO. FOR COMMUNICAT	24.30	-10.00%	ANAAM INTERNATIO	1.14	106683.57
SAUDIA DAIRY & FOODSTUFF CO	345	5.18%	ARABIAN CEMENT	27.15	-4.23%	TOURISM ENTERPRIS	0.80	13507.51
NASEEJ FOR TECHNOLOGY CO	59	4.80%	MEDITERRANEAN & GULF INSURAN	27.50	-4.18%	SAUDI ARABIAN OIL C	27.55	10702.26
NATIONAL ENVIORNMENTAL RECYC	13.5	3.85%	LEEJAM SPORTS CO JSC	199.60	-4.04%	AL-BAHA DEVELOPMI	0.13	10094.73
AME COMPANY FOR MEDICAL SUPP	74	3.79%	SUMOU REAL ESTATE CO	44.75	-3.56%	MAHARAH HUMAN R	7.14	8468.60

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,268.05							
Change	-15.96	-0.37%						
Previous Close	4,284.01		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,284.01		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,295.11		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,260.20		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.05		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	193,935.47		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	605.22		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	221.95	6.84%	AL FIRDOUS HOLDINGS PJSC	0.377	-5.99%	DRAKE & SCULL INTEI	0.41	54,434.21
COMMERCIAL BANK OF DUBAI	6.46	3.69%	EMAAR PROPERTIES PJSC	8.63	-4.75%	SHUAA CAPITAL PSC	0.24	23,339.54
EMIRATES NBD PJSC	19.1	1.87%	SHUAA CAPITAL PSC	0.236	-4.45%	EMAAR PROPERTIES I	8.63	19,830.78
DUBAI ELECTRICITY & WATER AU	2.38	1.71%	AL SALAM BANK SUDAN	0.738	-2.89%	DEYAAR DEVELOPME	0.71	13,403.10
TAKAFUL EMARAT INSURANCE	0.544	0.74%	EMAAR DEVELOPMENT PJSC	8.49	-2.75%	DUBAI ISLAMIC BANK	5.85	11,715.55

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,338.96							
Change	-57.53	-0.61%						
Previous Close	9,396.49		Financial	16,689.25	16,735.24	-0.27%	0.67%	2.93%
Open	9,396.49		Telecommunication	4,062.39	4,140.00	-1.87%	-4.98%	1.87%
			Consumer Services	14,927.33	15,298.26	-2.42%	2.81%	18.00%
Day's High	9,397.97		Basic Material	4,624.51	4,659.00	-0.74%	-0.52%	4.21%
Day's Low	9,317.03		Industrials	2,599.56	2,675.16	-2.83%	0.72%	5.02%
YTD Change	-2.49%		Utilities	10,846.32	10,965.51	-1.09%	0.00%	-13.33%
			Energy	2,047.77	2,042.11	0.28%	0.20%	7.01%
Volume Mn	266,040.44		Health Care	2,851.27	2,892.17	-1.41%	0.67%	-3.52%
Value Traded Mn	1,207.18		Real Estate	10,771.01	10,949.86	-1.63%	3.26%	16.00%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	4.77	14.94%	Q HOLDING PJSC	3.11	-6.61%	Q HOLDING PJSC	3.11	33054.51
EMIRATES INSURANCE CO. (PSC)	7.95	13.57%	ALPHA DHABI HOLDING PJSC	12.16	-6.46%	MULTIPLY GROUP	2.30	24250.82
NATIONAL BANK OF UMM AL QAIW	2.19	6.83%	BANK OF SHARJAH	0.81	-4.48%	ESHRAQ INVESTMEN'	0.32	23906.36
GULF MEDICAL PROJECTS	1.85	2.78%	RAK PROPERTIES	1.07	-3.60%	ALDAR PROPERTIES P	7.39	16792.74
GHITHA HOLDING PJSC	30.34	2.57%	MULTIPLY GROUP	2.3	-3.36%	ABU DHABI NATIONA	3.57	16015.36

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,154.05							
Change	3.59	0.04%						
Previous Close	10150.46		Total Return	22,996.48	22,963.16	0.15%	0.85%	2.58%
Open	10150.46		Rayan Islamic	4,729.57	4,719.79	0.21%	0.67%	2.10%
Day's High	10171.03		All Share	3,584.27	3,581.18	0.09%	0.74%	2.88%
Day's Low	10126.54		Banks & Finance	4,323.30	4,311.64	0.27%	1.33%	4.85%
YTD Change	-0.06246913		Industrials	4,196.74	4,189.48	0.17%	0.29%	1.35%
Volume Mn	115.348		Transportation	5,518.80	5,551.50	-0.59%	-0.28%	-0.51%
Value Traded Mn	404.7192		Real Estate	1,532.64	1,534.67	-0.13%	0.36%	0.46%
Traded / Listed Stocks	20	51	Insurance	2,275.47	2,272.32	0.14%	0.36%	0.37%
			Telecommunications	1,635.04	1,633.67	0.08%	-0.21%	1.84%
			Consumer Goods	7,587.67	7,627.96	-0.53%	0.40%	1.65%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QLM LIFE & MEDICAL INSURANCE	2.10	1.50%	QATAR GAS TRANSPORT(NAKILAT)	4.50	-1.10%	QATAR ALUMINUM N	1.30	14336.02
QATAR ISLAMIC BANK	19.70	1.29%	AL MEERA CONSUMER GOODS CO	14.64	-1.08%	UNITED DEVELOPMEI	1.10	10858.13
DLALA HOLDING	1.22	0.91%	UNITED DEVELOPMENT CO	1.10	-1.08%	VODAFONE QATAR	1.69	8985.64
QATAR ISLAMIC INSURANCE GROU	8.25	0.61%	QATAR INTERNATIONAL ISLAMIC	10.43	-1.04%	LESHA BANK LLC	1.30	7936.79
SALAM INTERNATIONAL INVESTME	0.68	0.59%	GULF WAREHOUSING COMPANY	3.27	-0.82%	QATAR NATIONAL BA	15.29	7010.12

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,969.89							
Change	-8.67	-0.44%						
Previous Close	1,978.56		MSCI Bahrain	162.79	161.61	0.73%	0.42%	1.35%
Open	1,978.56		MSCI Bahrain Domestic Islamic	63.05	62.32	1.17%	0.54%	1.76%
Day's High	1979.520		MSCI Bahrain Net TR USD	439.14	435.97	0.73%	0.42%	1.37%
Day's Low	1969.700							
YTD Change	-0.08%							
Volume Mn	838.95							
Value Traded Mn	0.207							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN FLOUR MILLS CO	0.37	8.82%	SEEF PROPERTIES	0.13	-2.33%	AL SALAM BANK BSC	0.23	360.63
BAHRAIN FAMILY LEISURE CO	0.09	2.27%	AL SALAM BANK BSC	0.23	-1.75%	ALUMINIUM BAHRAII	1.07	106.00
BBK BSC	0.51	0.20%	ZAIN BAHRAIN BSCC	0.12	-1.69%	BBK BSC	0.51	68.62
-	-	-	ALUMINIUM BAHRAIN BSC	1.07	-0.93%	NATIONAL BANK OF I	0.52	53.77
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.52	-0.76%	ARAB BANKING CORP	0.33	52.83

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,239.41							
Change	52.70	0.73%	Industrials	784.96	788.83	-0.49%	1.60%	-13.54%
Previous Close	7,186.71		Banks	1,804.34	1,783.31	1.18%	5.39%	9.52%
Open	7,185.29		Consumer Service	982.62	1,027.81	-4.40%	19.20%	49.20%
			Technology	1,629.60	1,629.60	0.00%	2.75%	181.76%
Day's High	7,241.59		Real Estate	1,333.34	1,339.63	-0.47%	2.91%	9.93%
Day's Low	7,185.23		Financial Services	1,364.49	1,368.36	-0.28%	4.06%	12.56%
YTD Change	6.19%		Telecom	992.34	990.27	0.21%	0.88%	-10.21%
			Health Care	468.00	468.00	0.00%	5.97%	-2.93%
Volume Mn	0.32		Insurance	2,373.81	2,212.18	7.31%	-5.79%	3.53%
Value Traded Mn	85.23		Basic Materials	750.01	752.85	-0.38%	-0.73%	0.55%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF INSURANCE GROUP KSC	1700.00	12.81%	BAYAN INVESTMENT HOLDING CO	62.40	-26.76%	GULF BANK	311.00	75744.35
GULF INVESTMENT HOUSE KSC	576.00	6.08%	UNITED PROJECTS FOR AVIATION	161.00	-6.40%	BAYAN INVESTMENT	62.40	40084.82
HAYAT COMMUNICATIONS	71.70	5.91%	EQUIPMENT HOLDING CO K.S.C.C	29.40	-5.47%	KUWAIT PROJECTS H	106.00	19465.39
AL-AHLEIA INSURANCE CO SAKP	760.00	4.83%	MEZZAN HOLDING CO KSCC	881.00	-4.96%	BOUBAYAN BANK K.S.C	592.00	13687.03
GULF BANK	311.00	4.71%	AL-ENMA'A REAL ESTATE CO	57.00	-4.52%	NATIONAL BANK OF I	905.00	12317.26

Source: FSC